Business Start-Up Timeline

Courtesy of the Wisconsin Department of Commerce (http://commerce.wi.gov)

9-12 Months Prior to Start-up

- ____ Determine time required to obtain state and local business permits.
- _____ Visit with others in your network: attorneys, bankers, CPAs, consultants, competition.
- ___ Check out community amenities (real estate, schools, etc.).
- ____ Decide on a business location. Log on to <u>www.eauclairedevelopment.com</u> to search available locations in Eau Claire.
- ___ Check zoning ordinances with the City (715-839-4914).
- ___Obtain licenses (city, county, state).
- ___ Prepare preliminary business plan and budget.
- ____ Interview bankers.
- ____ Subscribe to local papers.
- ____ Determine when phone book is printed, and arrange for a business listing.
- ____ Join your local Chamber of Commerce.

6-9 Months Prior to Start-up

- ___ Prepare leasehold improvement plan.
- ___ Determine office and plant layout and design.
- ___ Choose advisors: attorney, CPA, consultant, insurance agents, and brokers.
- ____ Review leases and contracts with attorney and advisors.
- ___ Obtain bids on major business equipment.

4-6 Months Prior to Start-up

- ____ Decide on form of business organization (sole proprietor, corporation, LLC, etc.).
- ___ Determine business hours.
- ___ Prepare final budget and review with banker.
- ___ Order business systems: receivables, check disbursements, payroll.
- __Order sign for office.
- ____ Purchase office equipment and furniture.
- ____ Arrange delivery of equipment.
- ___ Prepare advertisements.

0-4 Months Prior to Start-up

- _____Make sure business filings and license applications are complete.
- ____ Arrange for insurance.
- ____ Arrange for telephone service installation.
- ___ Open checking accounts.
- ____ Sign up for credit card systems at local bank.
- ____ Arrange for business announcement ads in local papers.
- __Order office-opening announcements.
- ____ Arrange to give talks to community groups.
- ___ Consider membership in civic and church organizations.
- ____ Arrange for movers.
- ___ Contact Department of Workforce Development on employer/employee requirements.

- ___ Prepare job descriptions for employees.
- ____ Write policy manual for office employees.
- ___ Check local resources for personnel.
- ____Begin screening process for new personnel.
- ___ Contact IRS for booklets and apply for Federal Employer ID Number.
- Contact the Department of Revenue for seller's permit, tax forms and employer's requirements.
- ___ Obtain payroll withholding booklets from tax authorities.
- ___ Review tax requirements with your accountant.
- ____ Arrange for waste removal, janitorial service, laundry service, grass mowing.
- Order supplies: appointment cards, business cards, stationery, deposit stamp for checks, telephone message pads.
- ____ Interview and select collection agency.
- ___ Determine pricing schedule.
- ___Order publications.
- ____ Start setting up office.
- ____ Schedule utilities to be turned on (Xcel Energy).
- ____ Hire and train office personnel.
- ___ Establish petty cash fund.

After Start-up

- Contact the City of Eau Claire's Economic Development Division (715-839-4914). A file will be started on your business so that in the future any new resources, regulations or financial incentives you qualify for can be directed to you.
- ____ If you are located in downtown Eau Claire, you are eligible for a FREE Downtown Eau Claire Ribbon Cutting Ceremony. Please call 715-839-4914 and ask for a Downtown Eau Claire, Inc. representative.