

Date of Application: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

## COMPANY INFORMATION

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

Total Company Employment (FTE): \_\_\_\_\_ Total Eau Claire Employment (FTE): \_\_\_\_\_

Contact Person: \_\_\_\_\_

Title: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Type of business: \_\_\_\_\_

Product or services provided: \_\_\_\_\_

The applicant is a:  Sole proprietorship  Partnership  C Corp  S Corp  LLC  LLP

Names, addresses, titles and percentage of ownership of all owners, officers, directors and shareholders (who own 10% or more shares) of the company. (Supply attachments if needed.)

Name	Title	Address	% Owned
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

## PROJECT INFORMATION

Project address: \_\_\_\_\_

Owner of property: \_\_\_\_\_ Contact Person: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Current value of property \$ \_\_\_\_\_ Estimated value of property after project completion \$ \_\_\_\_\_

Nature of project or activity for which assistance is requested (attach additional sheets if necessary):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Specific improvements to be made (attach additional sheets if necessary):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



## PROJECT INFORMATION (CONT.)

This project will retain and created the following number of full-time positions: (Full time = 2,080 hrs/year)

Positions Retained	Number of New Positions Created					Total Retained & Created
	Year 1	Year 2	Year 3	Year 4	Year 5	

The Company will provide the following Employee Benefits:

- Health Insurance
- Pension
- Tuition Reimbursement
- Dental insurance
- 401 (k)
- Other:
- Life Insurance
- Childcare

Company will institute a training program in Eau Claire to meet the skill needs of the company within 1 year.  Yes  No

Will the new construction comply with the LEED Green Building principles?  Yes  No

What environmentally sustainable practices will this project implement?

\_\_\_\_\_

How will this project have a positive impact on the economy of the city?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## LOAN INFORMATION

Applying for a:  Direct loan  
 Participation loan with area lender: Loan Officer: \_\_\_\_\_  
 Financial Institution: \_\_\_\_\_ Phone: \_\_\_\_\_

Amount of loan: \_\_\_\_\_ Terms of payback: \_\_\_\_\_

Collateral: \_\_\_\_\_

Anticipated sources and uses:

Source and Amount		Use and Amount	
Cash (owners injection)	\$ _____	Land	\$ _____
Loan (City of Eau Claire/DECI)	\$ _____	Building	\$ _____
Participating Lender	\$ _____	Capital Equipment	\$ _____
Other:		Working Capital	\$ _____
_____	\$ _____	Other:	
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Total Project Cost:	\$ _____	Total Project Cost:	\$ _____



## LOAN INFORMATION (CONT.)

Give name and address of insurance company and amount of coverage for the following types of insurances:

Fire: \_\_\_\_\_  
Hazard: \_\_\_\_\_  
Business interruption: \_\_\_\_\_  
Life: \_\_\_\_\_  
Flood: \_\_\_\_\_  
Liability: \_\_\_\_\_

List below the names of any past or present City of Eau Claire employees or DECI Board members who are related by blood, marriage, adoption, or who have any present or past financial interest or association with applicant, or any of applicant's partners, officers, directors, stockholders, or business:

Name	Address	Details of Relationship or Interest
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

By signing below, I/we certify that we have reviewed the City of Eau Claire's prevailing wage ordinance and understand its implications in regard to this loan if used to directly or indirectly finance a construction/renovation project. If the City rules that the prevailing wage ordinance does apply to this loan, I/we agree to fully comply with its terms and conditions.

I/we certify that employees and applicants for employment of our company are not discriminated against on the basis of race, color, national origin, religion, age, handicap, or sex; and furthermore, I/we hereby certify that the information contained in this application and any supplements or attachments hereto is true, complete, and accurate. I/we realize that this document is just an application for a loan. A loan request shall not be considered approved until formal approval is made by the governing committee, board, or council.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

